

Residential plumbing fixture schedule template

Illustrative worked-example preview / same records as the editable workbook

Example status

Original illustrative Powder Room Study, B-01. Independent of The Window Room; not a measured room, completed project or product specification. No manufacturer, model, supplier, approval or quote exists. Pending practitioner review.

Intended use

Educational selection and coordination record, pending practitioner review. It does not calculate fixture demand, size services, establish code compliance or provide installation instructions. Keep product-source facts and project review separate. Use the blank record with the appointed project professionals before purchasing or installation.

Provenance

Authored by OpenLintel with AI assistance on 2026-09-26. B-01, PF-01, PF-02 and SP-PF references are invented teaching identifiers. The basin/faucet relationship illustrates missing coordination information; no real product data is represented.

Units and missing information

Example counts are illustrative items, not confirmed purchasing quantities. No dimensions, flow rates, service sizes, prices or regulatory requirements are supplied. Preserve actual units and source dates when entering project information.

Use the workbook

The companion XLSX contains Instructions, Blank Template and Worked Example. Blank values in the example remain unresolved; this PDF labels them explicitly. No product, supplier, quote, technical approval or purchasing authority is invented.

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Worked record 1 / Fixture identity and product evidence

Fixture reference	PF-01
Room reference	B-01 - illustrative powder room
Fixture / design role	Handwash basin concept
Quantity	1
Unit	item; verify final set
Manufacturer	Not selected
Model / catalog number	Not selected
Finish / selection state	Light ceramic preference only; product unresolved
Product source	No product source or supplier quote

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Worked record 1 / References, responsibility and review

Source checked date	Unresolved / not entered
Specification reference	SP-PF-01 - teaching placeholder; no cut sheet
Drawing / location reference	No measured layout or issued drawing
Related fixture / interface	PF-02 faucet; basin and faucet compatibility unresolved
Supply responsibility	Not assigned
Installation review owner	Not appointed
Review status	Proposed function only; no technical or purchasing approval
Open coordination checks	Confirm basin envelope, mounting, faucet-hole arrangement and waste connection with sourced product information and the appointed reviewer.
Revision / next action	R0; select candidate products and obtain data sheets.

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Worked record 2 / Fixture identity and product evidence

Fixture reference	PF-02
Room reference	B-01 - illustrative powder room
Fixture / design role	Basin faucet concept
Quantity	1
Unit	item; verify supplied components
Manufacturer	Not selected
Model / catalog number	Not selected
Finish / selection state	Brushed-metal preference only; finish code unresolved
Product source	No product source or supplier quote

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Worked record 2 / References, responsibility and review

Source checked date	Unresolved / not entered
Specification reference	SP-PF-02 - teaching placeholder; no cut sheet
Drawing / location reference	No measured layout or issued drawing
Related fixture / interface	PF-01 basin; reach, clearance and mounting unresolved
Supply responsibility	Not assigned
Installation review owner	Not appointed
Review status	Proposed function only; no technical or purchasing approval
Open coordination checks	Obtain manufacturer dimensions, installation and service requirements; assign review of basin compatibility and project suitability.
Revision / next action	R0; compare sourced candidates before any selection approval.

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Reference notes

How references were used

These primary references informed field selection and schedule structure. The example records and wording are original teaching material. References do not validate an actual product, project or approval.

Housecall Pro: fixture-record fields (format reference)

<https://www.housecallpro.com/plumbing/templates-calculators/plumbing-fixtures-schedule-template/>

Chief Architect: creating a fixture schedule (schedule-category reference)

<https://www.chiefarchitect.com/support/article/KB-00929/creating-a-plumbing-hvac-or-appliance-schedule.html>